

USABILITY TESTING

7 MAR 2016

ANNOUNCEMENTS

PROG 02 – Due Friday (Midnight)

DESIGN 04 Due next Friday – Your project! Be bold!

Midterm Next Week 16th Mar

Midterm review on Monday

MIDTERM ON 16 MAR

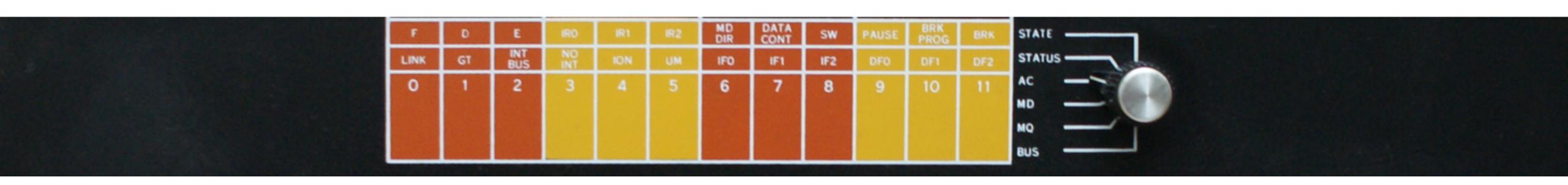
In class - Actually in Sibley Auditorium

Watch Piazza for details

80 minutes

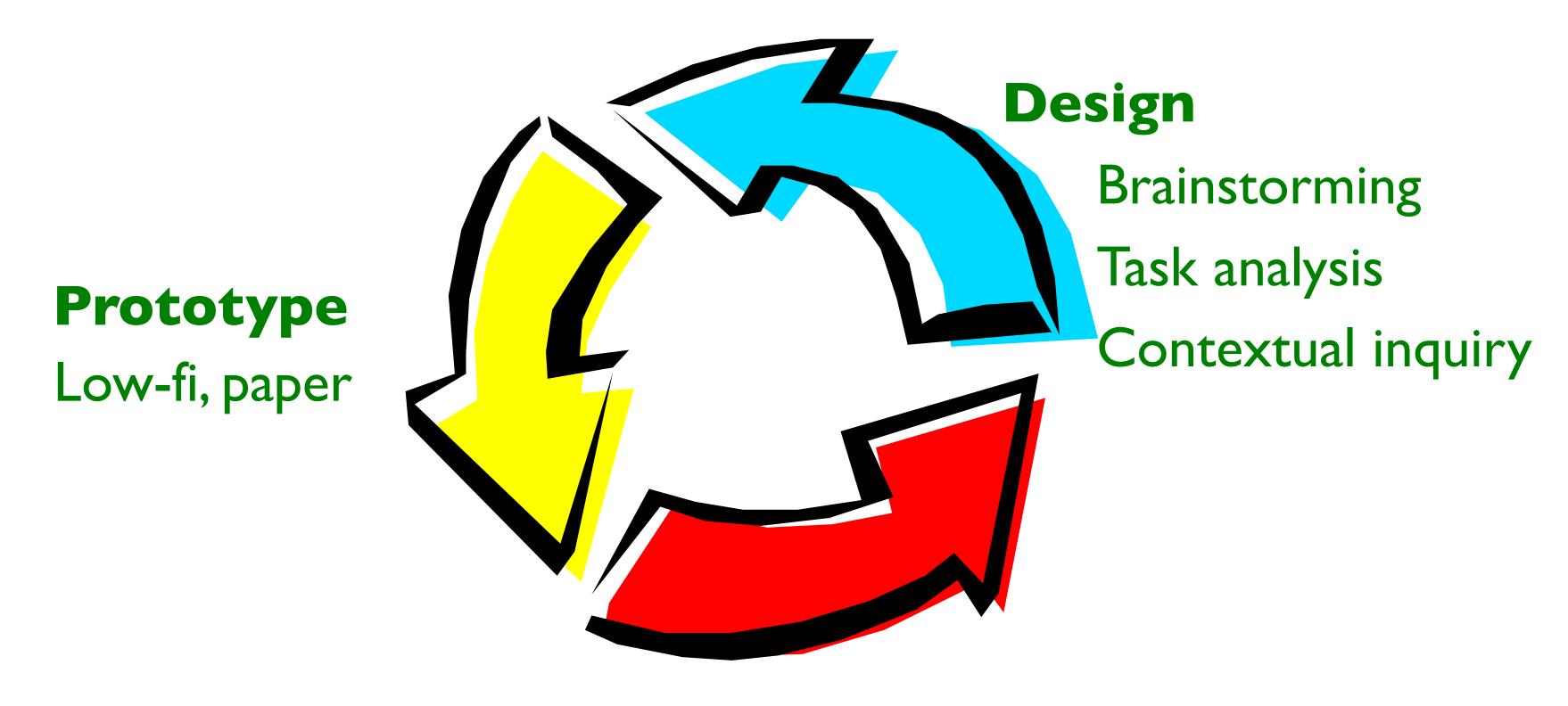
Closed book & notes

If you are registered with the DSP office and have special needs, you should received email from us about exam accommodations.



USABILITY TESTING METHODS

ITERATIVE DESIGN



Evaluate

Low-fi testing,

Qualitative eval

Quantitative eval

GENRES OF ASSESSMENT

Automated	Usability measures computed by software
Inspection	Based on skills, and experience of evaluators
Formal	Models and formulas to calculate measures
Empirical	Usability assessed by testing with real users

EMPIRICAL TESTING IS COSTLY

User studies are very expensive – you need to schedule (and normally pay) many subjects.

User studies may take many hours of the evaluation team's time.

A user test can easily cost \$10k's

"DISCOUNT USABILITY" TECHNIQUES

Cheap

No special labs or equipment needed The more careful you are, the better it gets

Fast

On order of 1 day to apply (Standard usability testing may take a week)

Easy to use

Can be taught in 2-4 hours

"DISCOUNT USABILITY" TECHNIQUES

Heuristic Evaluation

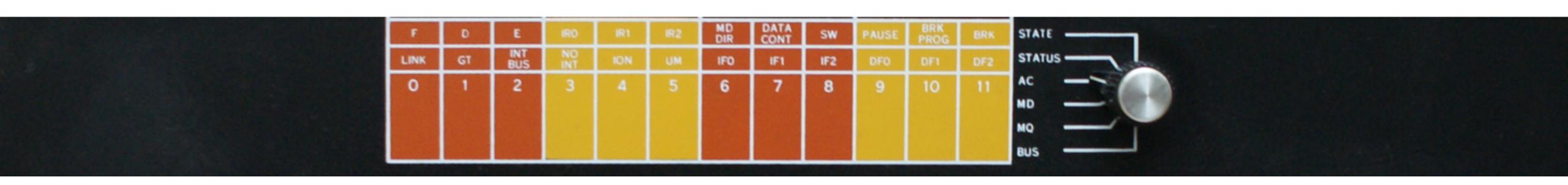
Assess interface based on a predetermined list of criteria

Cognitive Walkthroughs

Put yourself in the shoes of a user

Like a code walkthrough

Other, non-inspection techniques are on the rise e.g., online remote experiments with Mechanical Turk



COGNITIVE WALKTHROUGH

COGNITIVE WALKTHROUGH

Formalized technique for imagining user's thoughts and actions when using an interface:

"Cognitive walkthroughs involve simulating a user's problem-solving process at each step in the human-computer dialog, checking to see if the user's goals and memory for actions can be assumed to lead to the next correct action." (Nielsen, 1992)

COGNITIVE WALKTHROUGH

Given an interface prototype or specification, need:

- •A detailed task with a concrete goal, ideally motivated by a scenario
- Action sequences for user to complete the task
- Ask the following questions for each step:
- •Will the users know what to do?
- •Will the user notice that the correct action is available?
- •Will the user interpret the application feedback correctly?
- Record: what would cause problems, and why?

Task: Find the call number and location of the latest edition of the book "Interaction Design" by Preece, Rogers & Sharp in the Berkeley library

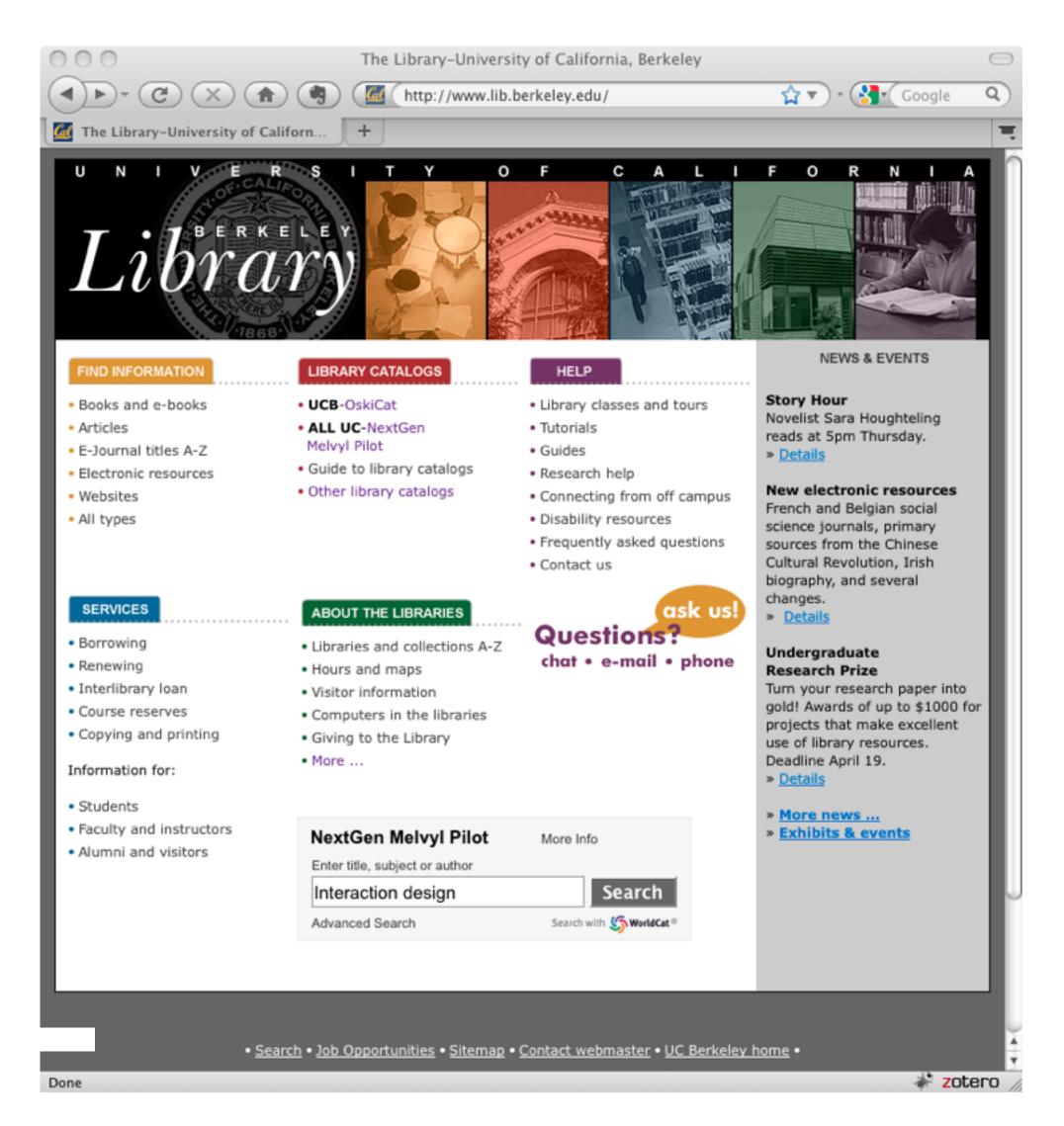
Typical users: Students who are familiar with the web, but not necessarily with the library or its website

Step1: Select library catalog.

Will the user know what to do?

Will user notice that action is available?

Will user interpret feedback correctly?

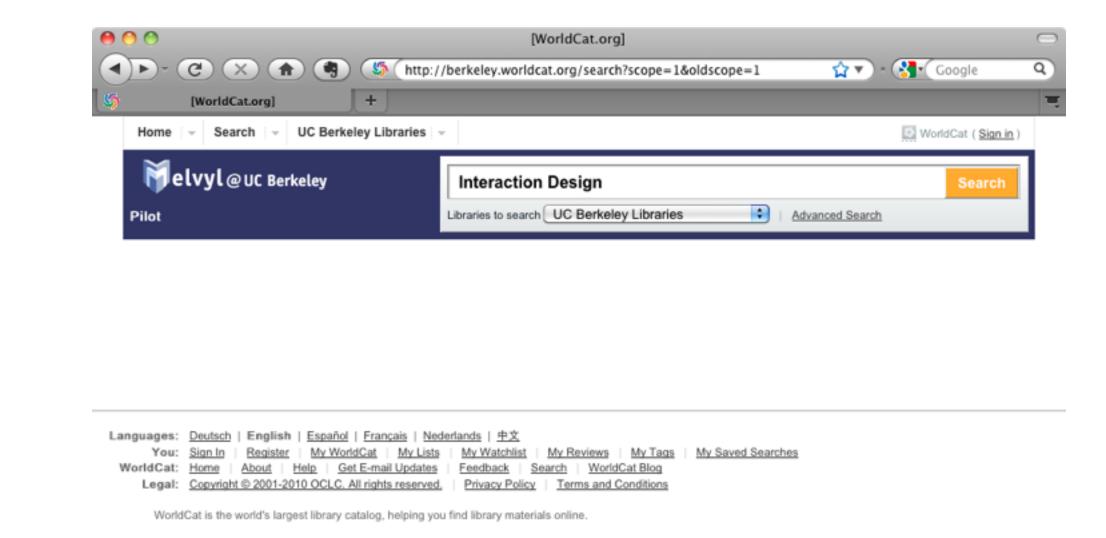


Step 2: Complete the search form

Will the user know what to do?

Will user notice that action is available?

Will user interpret feedback correctly?



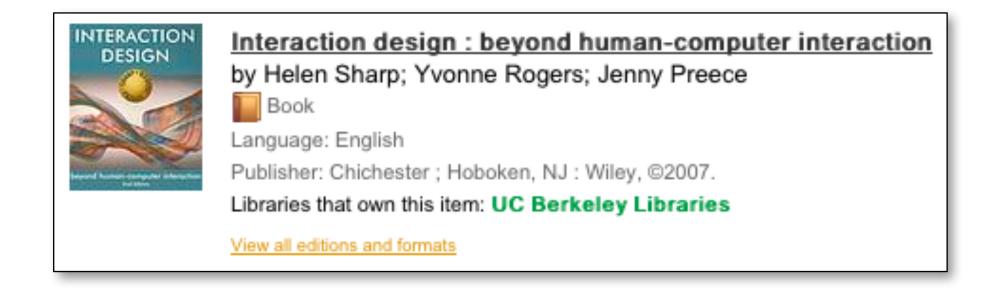
Done Zotero /

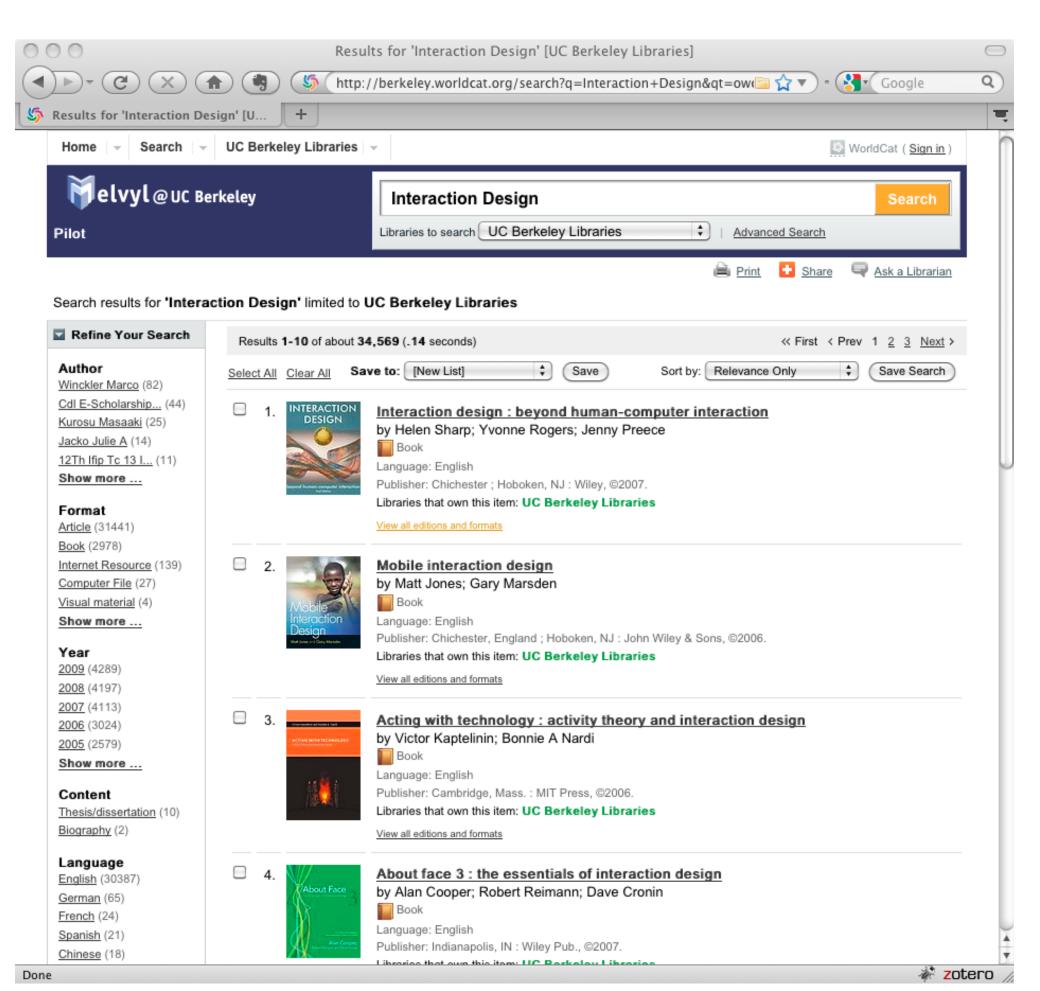
Step 3: Locate the right edition, click to detail screen

Will the user know what to do?

Will user notice that action is available?

Will user interpret feedback correctly?



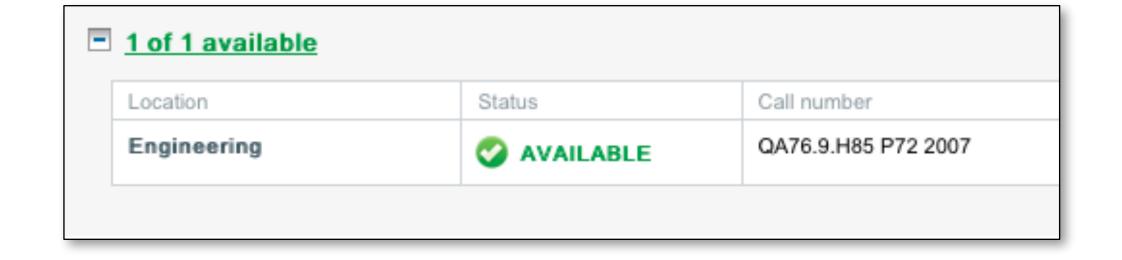


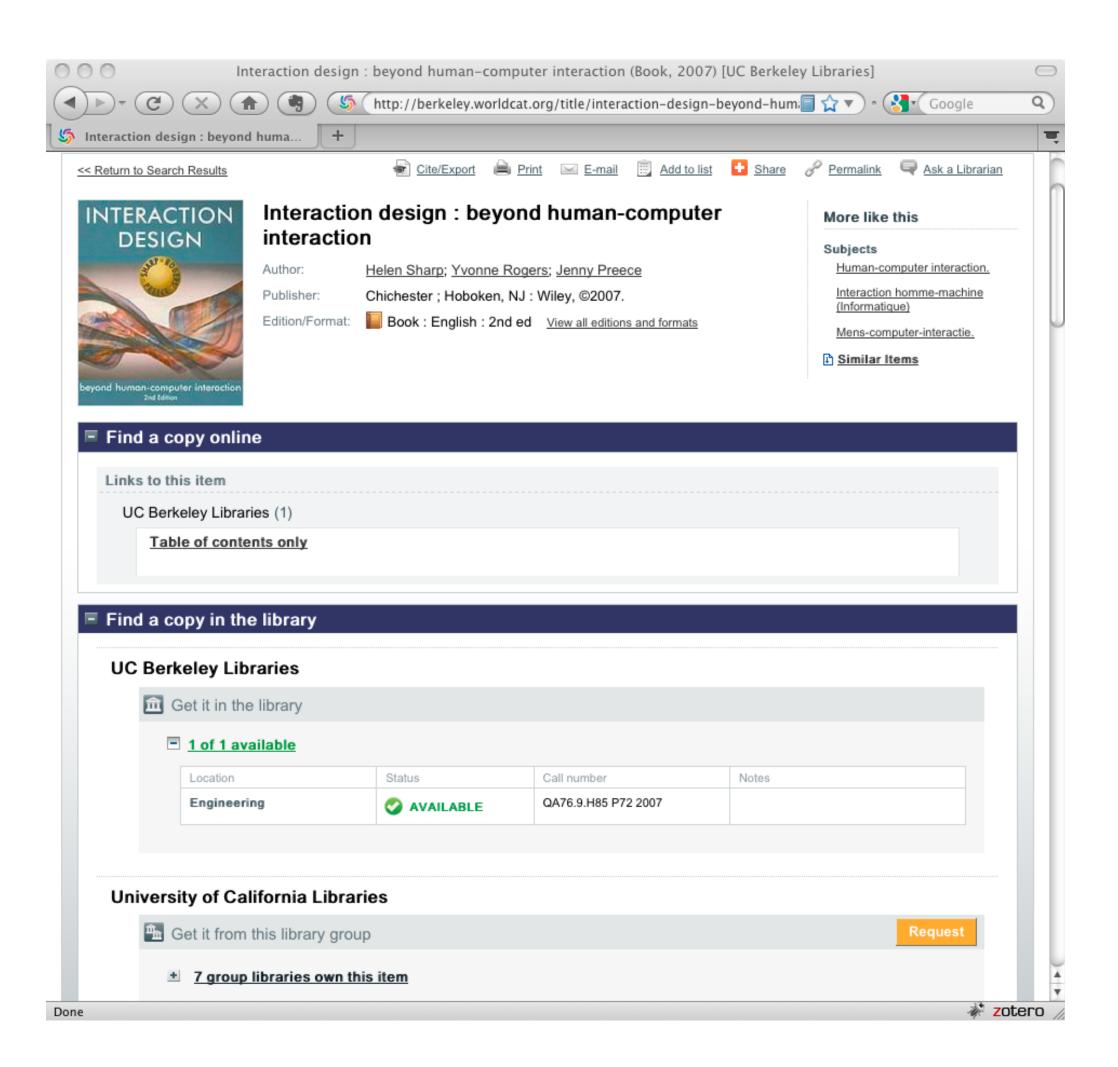
Step 4: Locate call number and library location

Will the user know what to do?

Will user notice that action is available?

Will user interpret feedback correctly?





EMPIRICAL ASSESSMENT: QUALITATIVE

Qualitative: What we've been doing so far

Contextual Inquiry: try to understand user's tasks and conceptual model

Usability Studies: look for critical incidents in interface

Qualitative methods help us:

Understand what is going on

Look for problems

Roughly evaluate usability of interface

EMPIRICAL: QUANTITATIVE STUDIES

Quantitative

Use to reliably measure some aspect of interface Compare two or more designs on a measurable aspect Contribute to theory of Human-Computer Interaction

Approaches

Collect and analyze user events that occur in natural use Controlled experiments

Examples of measures

Time to complete a task, Average number of errors on a task, Users' ratings of an interface*

* You could argue that users' perception of speed, error rates etc is more important than their actual values

COMPARISON

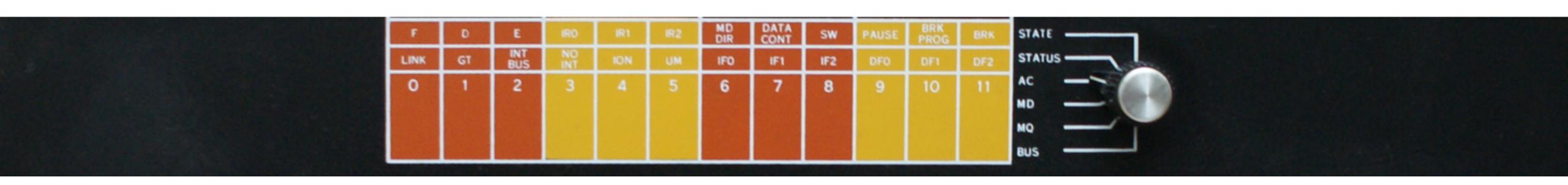
Qualitative studies

Faster, less expensive -> esp. useful in early stages of design cycle

Quantitative studies

Reliable, repeatable result >> scientific method

Best studies produce generalizable results



DESIGNING CONTROLLED EXPERIMENTS

STEPS IN DESIGNING AN EXPERIMENT

- 1. State a lucid, testable hypothesis
- 2. Identify variables (independent, dependent, control, random)
- 3. Design the experimental protocol
- 4. Choose user population
- 5. Apply for human subjects protocol review
- 6. Run pilot studies
- 7. Run the experiment
- 8. Perform statistical analysis
- 9. Draw conclusions

EXPERIMENT DESIGN

Testable hypothesis

Precise statement of expected outcome

Independent variables (factors)

Attributes we manipulate/vary in each condition Levels – values for independent variables

Dependent variables (response variables)

Outcome of experiment (measurements)

Usually measure user performance

EXPERIMENT DESIGN

Control variables

- Attributes that will be fixed throughout experiment
- Confound attribute that varied and was not accounted for
- Problem: Confound rather than independent variables could have caused change in dependent variables
- Confounds make it difficult/impossible to draw conclusions

Random variables

Attributes that are randomly sampled

Increases generalizability

VARIABLETYPES

Nominal: categories with labels, no order

Ordinal: categories with rank order

Continuous:

interval (w/o zero point), ratio (w/ zero point)

COMMON METRICS IN HCI

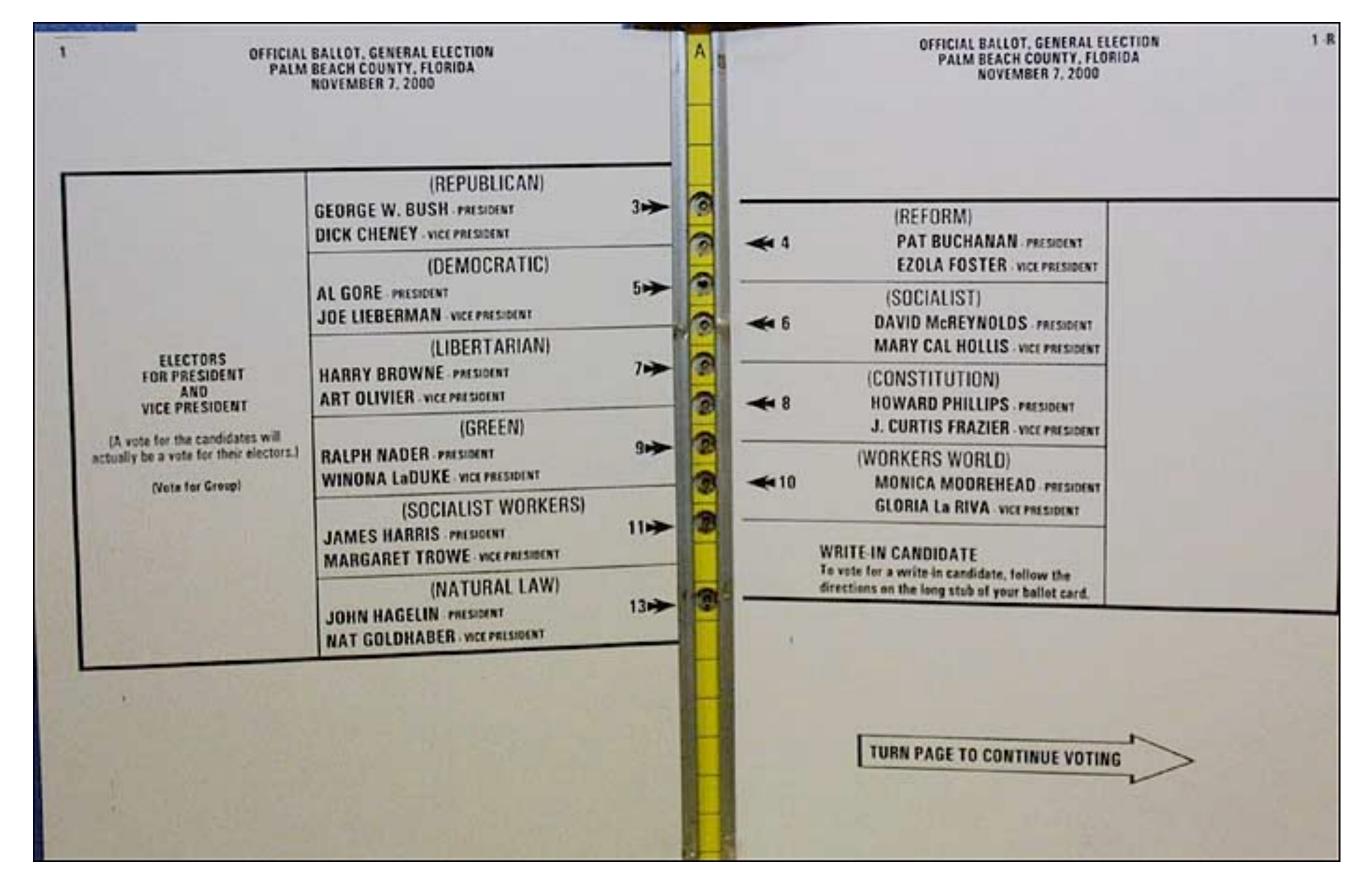
Performance metrics:

- Task success (binary or multi-level)
- Task completion time
- Errors (slips, mistakes) per task
- Efficiency (cognitive & physical effort)
- Learnability

Satisfaction metrics:

•Self-report on ease of use, frustration, etc.

PERFORMANCE METRIC: ERRORS





stcsig.org media.tbo.com / AP

PERFORMANCE METRIC: LOSTNESS

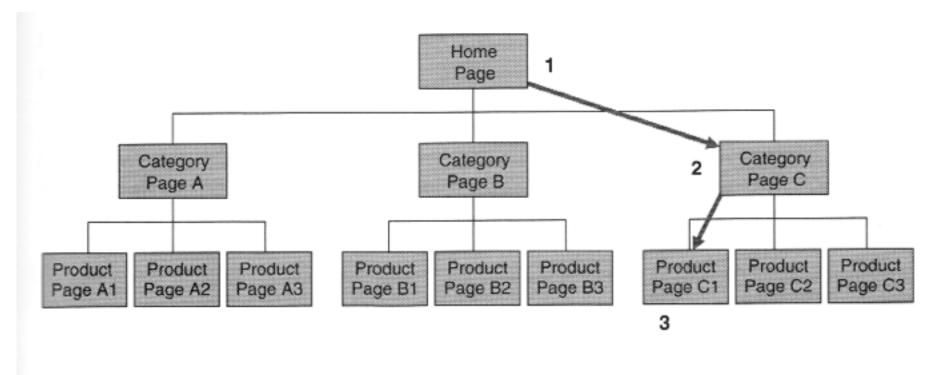
Smith 1996:

N: # of different pages visited

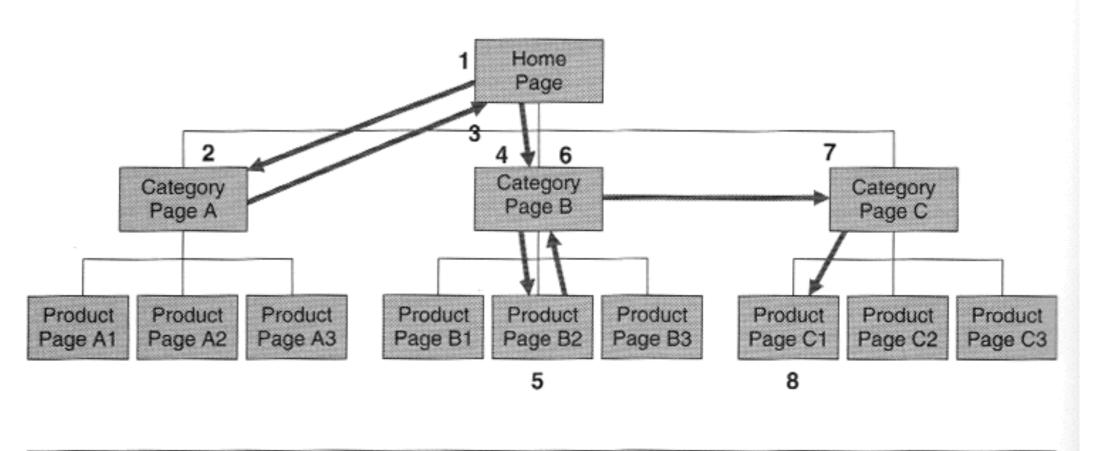
S: # of total pages visited, incl. revisits

R: minimum # of pages to accomplish task

Lostness = $sqrt((N/S-1)^2+(R/N-1)^2)$



Optimum number of steps (three) to accomplish a task that involves finding a target item on Product Page C1 starting from the homepage.



Actual number of steps a participant took in getting to the target item on Product Page C1. Note that each revisit to the same page is counted, giving a total of eight steps.

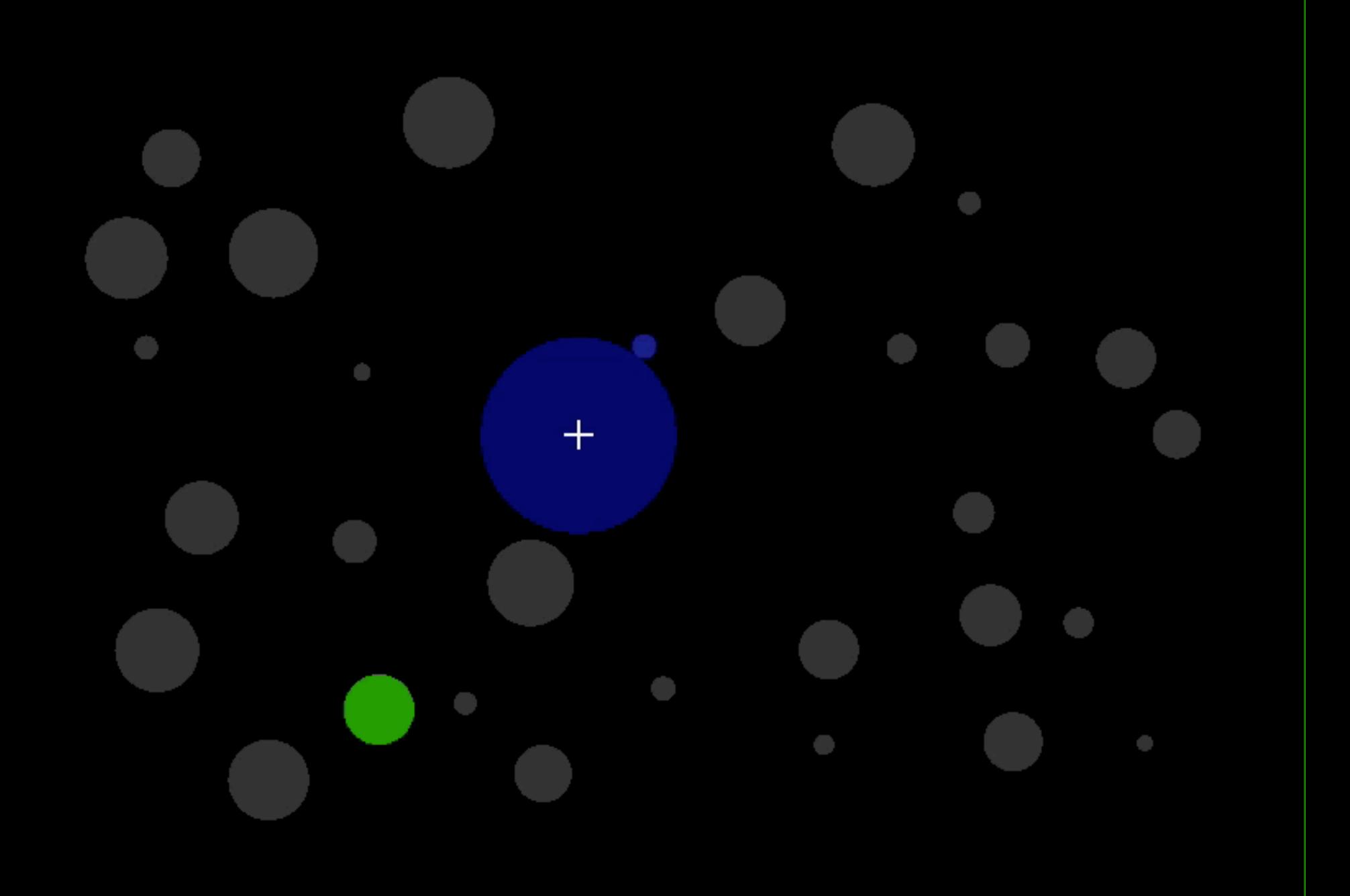
SATISFACTION METRIC: LIKERT SCALES

Respondents rate their level of agreement to a statement

Likert data is ordinal, not continuous (matters for analysis)!

"Overall, I am satisfied with the ease of completing the tasks in this scenario"

- 1: Strongly Disagree
- 2: Disagree
- 3: Neither agree nor disagree
- 4:Agree
- 5: Strongly agree



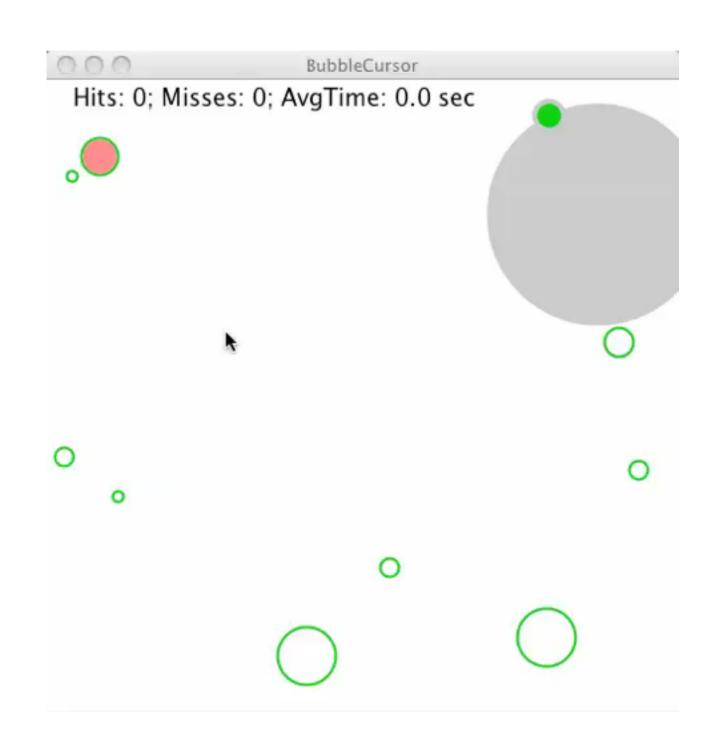
VARIABLES FOR THE BUBBLE CURSOR

Independent variables

Dependent variables

Control variables

Random variables



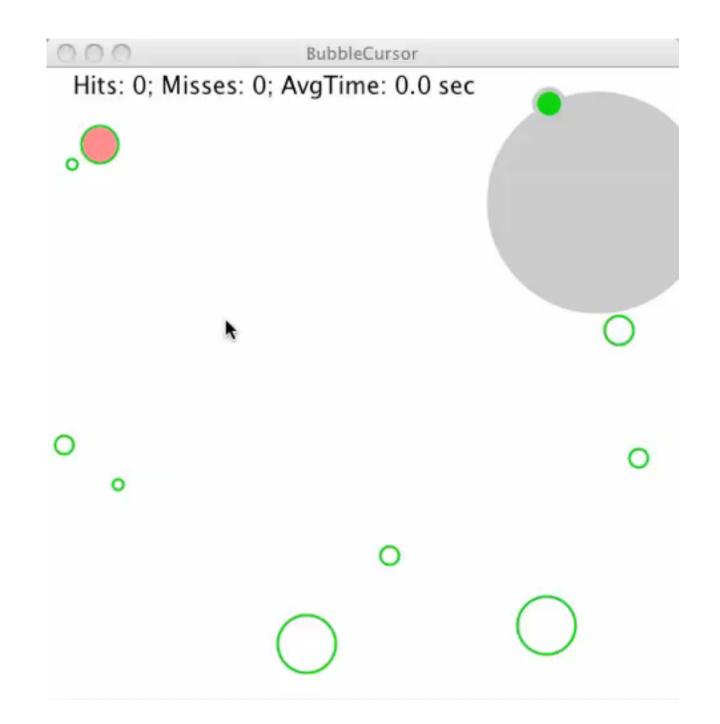
VARIABLES

Independent variables
Cursor type (bubble, normal, area?)
Target Distance
Target Width

Dependent variables
Movement Time
Error Rate
User Satisfaction

Control variables
Color scheme, input device, screen size

Random variables
Location, environment,
Attributes of subjects
Age, gender, handedness, ...



Conducting studies online vs. in person strongly influences which variables are controlled and which are random.

GOALS

Internal validity

Manipulation of IV is cause of change in DV

Requires eliminating confounding variables (turn them into IVs or RVs)

Requires that experiment is replicable

External validity

Results are generalizable to other experimental settings

Ecological validity – results generalizable to real-world settings

Confidence in results

Statistics

EXPERIMENTAL PROTOCOL

What is the task? (must reflect hypothesis!)

What are all the combinations of conditions?

How often to repeat each combination of conditions?

Between subjects or within subjects

Avoid bias (instructions, ordering, ...)

NUMBER OF CONDITIONS

Consider all combinations to isolate effects of each IV (factorial design) (3 cursor types) * (3 distances) * (3 widths) = 27 combinations

Adding levels or factors can yield lots of combinations!

REDUCING NUMBER OF CONDITIONS

Vary only one independent variable leaving others fixed

Problem: ?

REDUCING NUMBER OF CONDITIONS

Vary only one independent variable leaving others fixed

Problem: Will miss effects of interactions

OTHER REDUCTION STRATEGIES

Run a few independent variables at a time If strong effect, include variable in future studies Otherwise pick fixed control value for it

Fractional factorial design

Procedures for choosing subset of independent variables to vary in each experiment

CHOOSING SUBJECTS

Pick balanced sample reflecting intended user population

Novices, experts

Age group

Sex

. . . .

Example

12 non-colorblind right-handed adults (male & female)

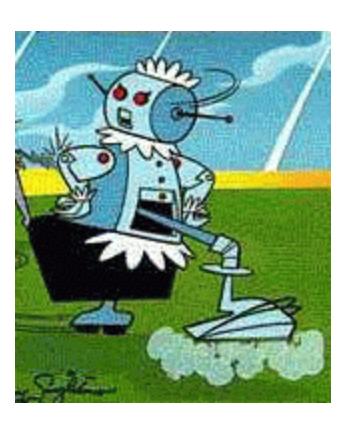
Population group can also be an IV or a controlled variable What is the disadvantage of making population a controlled var?

BETWEEN SUBJECTS DESIGN

Wilma and Betty use one interface Dino and Fred use the other

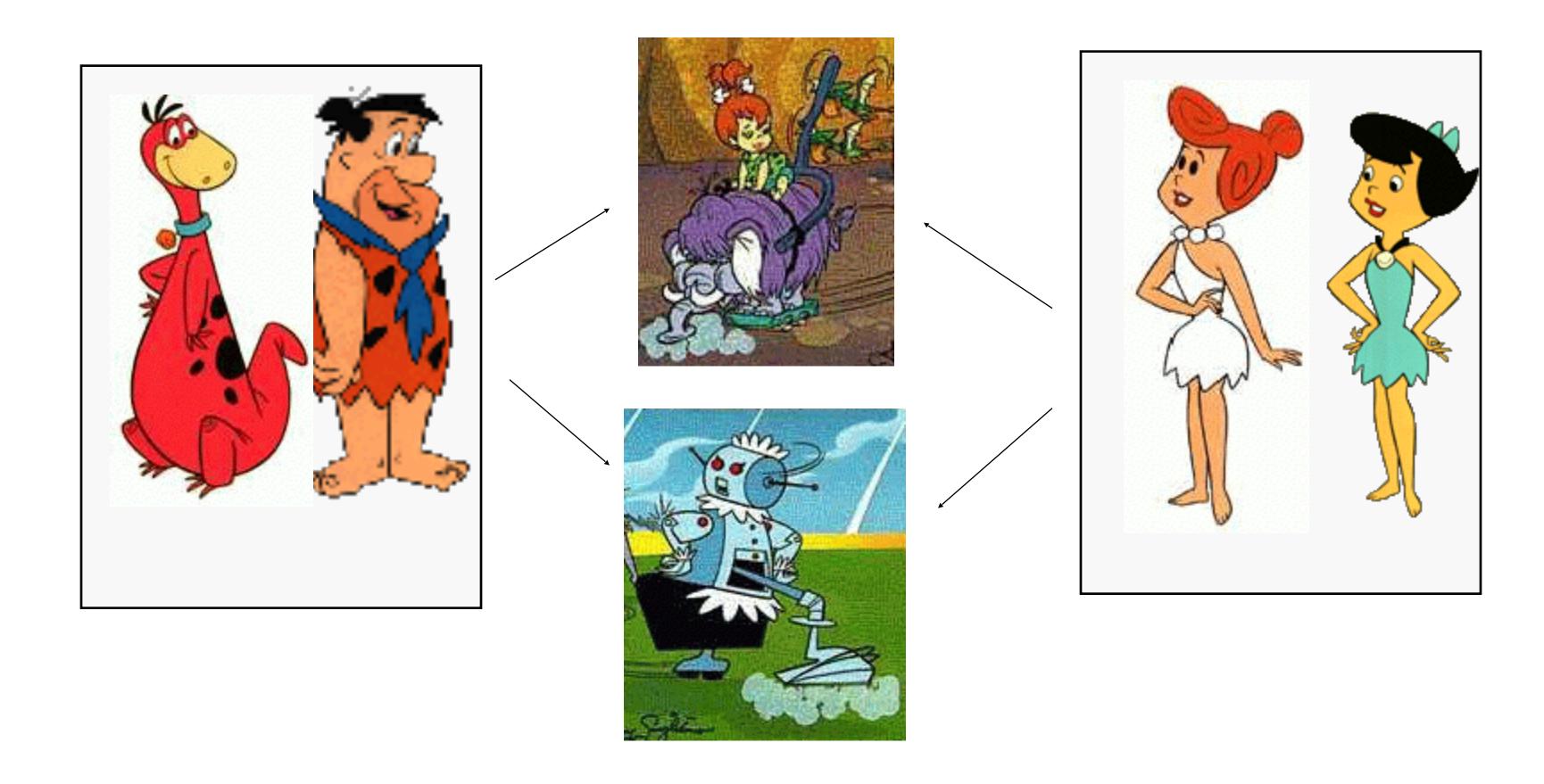




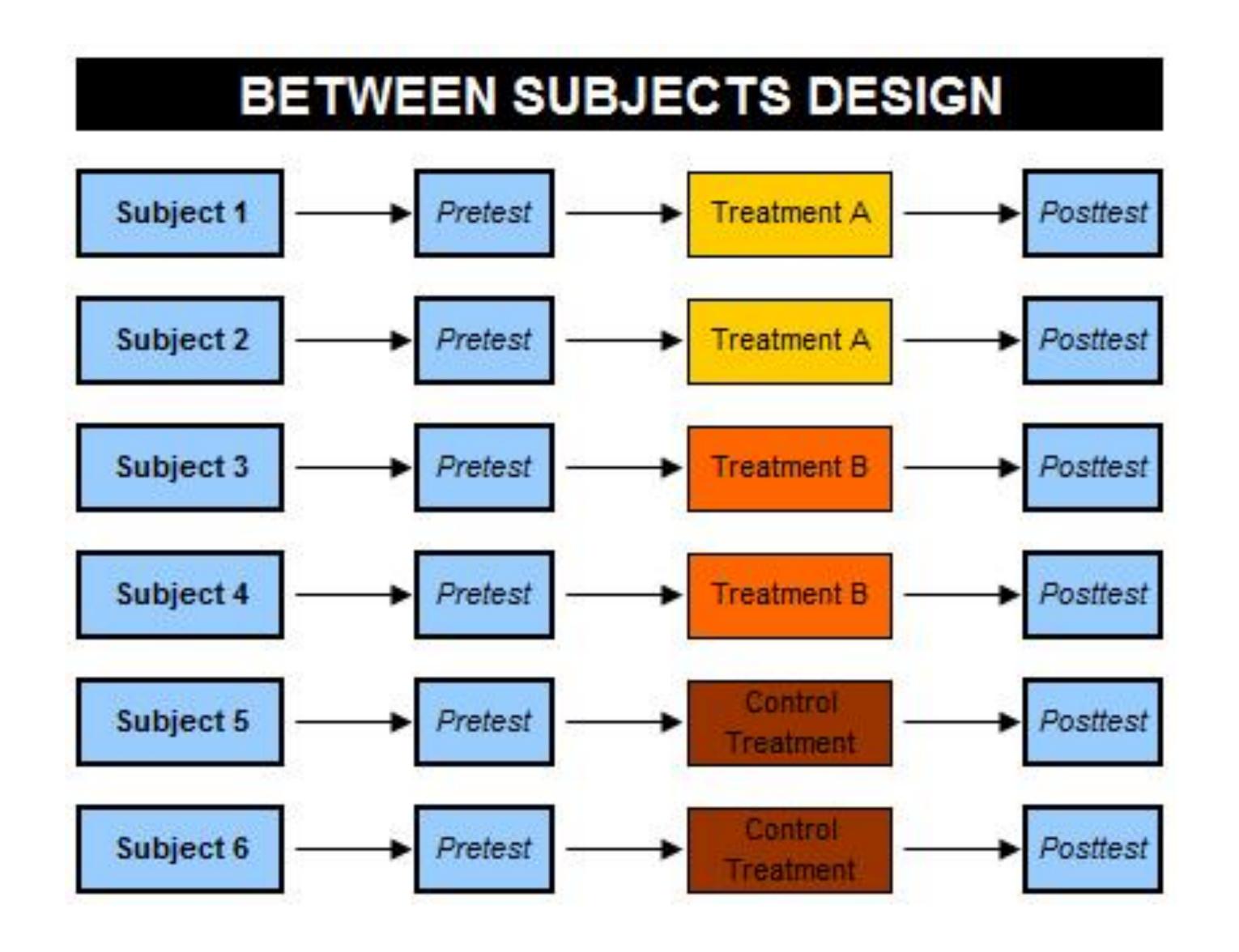


WITHIN SUBJECTS DESIGN

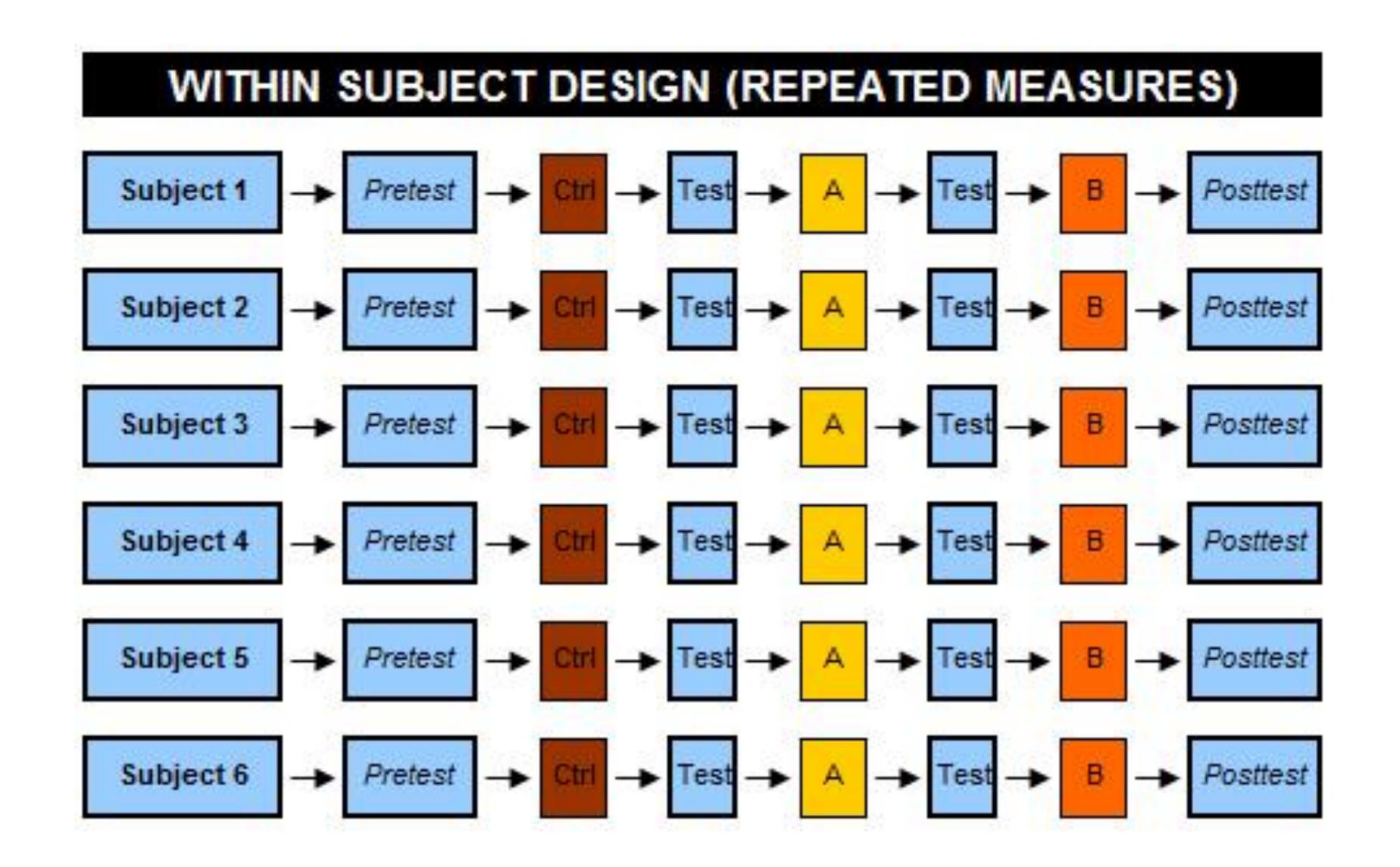
Everyone uses both interfaces



BETWEEN SUBJECTS DESIGN



WITHIN SUBJECTS DESIGN



Within Subjects

A group of people sees the test signs.



Between Subjects

One group of people sees one set of the test signs, and a different group sees another set.









BETWEEN VS. WITHIN SUBJECTS

Between subjects

Each participant uses one condition

- +/- Participants cannot compare conditions
- + Can collect more data for a given condition
- Need more participants

Within subjects

All participants try all conditions

- + Compare one person across conditions to isolate effects of individual diffs
- + Requires fewer participants
- Fatigue effects
- Bias due to ordering/learning effects

WITHIN SUBJECTS: ORDERING EFFECTS

In within-subjects designs ordering of conditions is a variable that can confound results

Why?

Turn it into a random variable

Randomize order of conditions across subjects

Counterbalancing (ensure all orderings are covered)

Latin square (partial counterbalancing)

. . .

RUN THE EXPERIMENT

Always pilot it first!

Reveals unexpected problems

Can't change experiment design after starting it

Always follow same steps – use a checklist

Get consent from subjects

Debrief subjects afterwards